

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

ROCK & REPUBLIC ENTERPRISES, INC., *et al.*,

Debtors.

Chapter 11

Case No. 10-17728 (AJG)

(Jointly Administered)

**FIRST STATEMENT SUBMITTED IN COMPLIANCE WITH ORDER PURSUANT TO 11  
U.S.C. §§ 105(a) AND 331 ESTABLISHING PROCEDURES FOR INTERIM MONTHLY  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR PROFESSIONALS  
FOR THE PERIOD APRIL 15, 2010 THROUGH MAY 31, 2010**

The statement of FTI Consulting, Inc. ("FTI") as financial advisor to the Official Committee of Unsecured Creditors of Rock & Republic Enterprises, Inc. ("R&R") and Triple R., Inc. ("TR"), debtors and debtors in possession, (collectively, the "Debtors") in accordance with the Order Pursuant to sections 105(a) and 331, of title 11, United States Code establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals (the "Order") entered by the Honorable Arthur J. Gonzalez, United States Bankruptcy Judge, in room 523 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY, on April 29, 2010, does respectfully represent and allege as follows:

1. The fees and disbursements recorded during the period from April 15, 2010 through and including May 31, 2010 (the "First Period") amount to:

Fees Incurred for First Period	\$124,826.00
Fees Requested for First Period (80% Fees Incurred)	99,860.80
 A. Fees Billed	 99,860.80
B. Disbursements	0.00
<b>TOTAL</b>	<b>\$99,860.80</b>

As stated in the FTI Retention Application, FTI has agreed to seek compensation on an hourly basis, plus reimbursement of actual and necessary expenses for the First Period. Total fees for the First Period based on actual billing rates were \$124,826.00 for a total of 194.0 hours incurred. FTI seeks 80% of the requested fees in the amount of \$99,860.80 and 100% of expenses in the amount of \$0.00 for the First Period.

2. The professionals providing services and the aggregate hours spent by each professional during the First Period are set forth in the schedule annexed hereto as Exhibit "A."

3. A summary of services rendered and time charges under each service category during the First Period are set forth in the schedule annexed hereto as Exhibit "B."

4. Detailed time entry by services rendered during the First Period is set forth in the schedule annexed hereto as Exhibit "C."

6. A summary of disbursements by category is set forth in the schedule annexed hereto as Exhibit "D".

7. The professionals at FTI record all of their time expended in connection with this engagement in increments of tenths (1/10) of an hour. The time recorded to matters is thereafter billed at the prevailing hourly rates. Disbursements, as they are recorded in FTI's computer records, are thereafter generally billed to each client as applicable. The disbursements in this Fee Statement conform with the limits as set forth in the Administrative Orders of the United States Bankruptcy Court for the Southern District of New York dated August 10, 1991 and August 19, 1995.

Dated: New York, New York  
June 21, 2010

FTI CONSULTING, INC.  
Financial Advisors to the Official Committee of Unsecured  
Creditors of Rock & Republic Enterprises, Inc., et al.

By:



Steven Simms  
Senior Managing Director  
Three Times Square  
New York, New York 10036  
(212) 841-9369

**\*\* The fees and disbursements requested in this Fee Statement shall be authorized to be paid to the requesting party by the Debtor without further Notice and without a hearing unless, within fifteen (15) days after service of this Fee Statement, an objection is filed with the Clerk of the Bankruptcy Court and served upon FTI Consulting Inc. and those parties identified in the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals**

Check and wire transfer instructions are as follows:

**By Check Remit to:**

FTI Restructuring  
PO Box 631916  
Baltimore, MD 21263-1916

**By Wire Transfer Remit to:**

ABA # 026009593  
Bank of America  
FTI Consulting, Inc.  
Account #003939577164  
Tax ID #22-3026953

Project No. 423829.0001

**EXHIBIT A**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**SUMMARY OF HOURS BY PROFESSIONAL**  
***FOR THE PERIOD APRIL 15, 2010 TO MAY 31, 2010***

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Total Hours</b>	<b>Total Fees</b>
Eisenband, Michael	Senior Managing Director	885	2.0	1,770.00
Simms, Steven	Senior Managing Director	885	27.3	24,160.50
Cordasco, Michael	Managing Director	725	88.2	63,945.00
Bernsohn, Sean	Senior Consultant	515	51.9	26,728.50
Schondelmeier, Kathryn	Senior Consultant	515	2.5	1,287.50
Creagh, Kristina	Consultant	355	1.2	426.00
Lloyd, Brian	Consultant	370	6.9	2,553.00
Fabiaschi, Emily	Consultant	370	3.9	1,443.00
Hellmund-Mora, Marili	Associate	250	9.6	2,400.00
Herold, Christopher	Associate	225	0.5	112.50
<b>TOTAL</b>			<b>194.0</b>	<b>\$ 124,826.00</b>

**EXHIBIT B**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**SUMMARY OF HOURS BY TASK**  
**FOR THE PERIOD APRIL 15, 2010 TO MAY 31, 2010**

<b>Task Code</b>	<b>Task Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
1	Current Operating Results & Events	2.6	1,633.00
2	Cash & Liquidity Analysis	19.8	12,550.00
3	Financing Matters (DIP, Exit, Other)	11.6	8,810.00
4	Trade Vendor Issues	0.5	362.50
5	Real Estate Issues	2.7	1,516.50
6	Asset Sales	24.7	17,479.50
11	Prepare for and Attend Court Hearings	1.0	837.00
12	Analysis of SOFAs & SOALs	22.9	12,788.00
13	Analysis of Other Miscellaneous Motions	12.4	9,438.00
14	Analysis of Claims/Liab Subject to Compromise	1.3	974.50
19	Case Management	19.2	11,980.00
20	General Mtgs with Debtor & Debtors' Professionals	20.3	13,989.50
21	General Mtgs with UCC & UCC Counsel	23.9	17,781.50
23	Firm Retention	29.9	14,386.00
24	Preparation of Fee Application and Fee Examiner Interaction	1.2	300.00
<b>TOTAL</b>		<b>194.0</b>	<b>\$124,826.00</b>

**EXHIBIT C**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**DETAIL OF TIME ENTRIES**  
**FOR THE PERIOD APRIL 15, 2010 TO MAY 31, 2010**

<b>Task Category</b>	<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Activity</b>
1	4/20/2010	Cordasco, Michael	0.2	Research and review case related news.
1	4/28/2010	Cordasco, Michael	0.7	Review current and historical financials.
1	5/18/2010	Cordasco, Michael	0.5	Review data response from Debtors.
1	5/31/2010	Schondelmeier, Kathryn	1.2	Review operating results.
<b>Total Task No. 1</b>			<b>2.6</b>	
2	4/21/2010	Cordasco, Michael	0.3	Review 13 week cash flow draft.
2	4/23/2010	Cordasco, Michael	0.3	Participate in call with Debtors re: cash analysis.
2	4/23/2010	Bernsohn, Sean	0.7	Review and participate in discussion re: 13 week cash flow.
2	4/26/2010	Bernsohn, Sean	0.9	Participate in call with Debtor re: cash.
2	4/30/2010	Cordasco, Michael	0.7	Perform review of revised cash flow analysis.
2	4/30/2010	Bernsohn, Sean	2.1	Create slides for liquidity weekly update for the Committee presentation.
2	5/2/2010	Bernsohn, Sean	2.1	Prepare and analyze comparison re: 13 week cash flow.
2	5/3/2010	Cordasco, Michael	0.5	Review updated cash flow analysis.
2	5/3/2010	Bernsohn, Sean	1.2	Participate in discussion with Counsel re: cash flow issues.
2	5/5/2010	Cordasco, Michael	0.5	Prepare cash questions for Debtors.
2	5/5/2010	Cordasco, Michael	1.1	Participate in call with Debtor and Debtor Advisors re: cash update.
2	5/10/2010	Cordasco, Michael	0.5	Review updated cash budget.
2	5/11/2010	Cordasco, Michael	1.4	Prepare, review and edit cumulative cash file.
2	5/20/2010	Bernsohn, Sean	1.9	Compare cash flow forecast update and create variance analysis.
2	5/21/2010	Cordasco, Michael	0.4	Participate in discussion re: updated cash forecast.
2	5/24/2010	Simms, Steven	0.4	Review cash flow budget.

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<b>Task Category</b>	<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Activity</b>
2	5/24/2010	Cordasco, Michael	0.7	Review updated 13 week cash flow.
2	5/24/2010	Cordasco, Michael	0.7	Participate in call with debtors re: 13 week cash flow comments.
2	5/24/2010	Cordasco, Michael	0.6	Review revised 13 week cash flow.
2	5/24/2010	Cordasco, Michael	0.5	Prepare summary of 13 week cash flows for Committee.
2	5/25/2010	Cordasco, Michael	0.5	Prepare comparison of recent 13 week cash flow to prior version.
2	5/25/2010	Cordasco, Michael	0.6	Participate in call with Debtors re: modified cash budget.
2	5/25/2010	Cordasco, Michael	0.6	Review updated cash flow budget.
2	5/25/2010	Cordasco, Michael	0.6	Review updated final version of cash flow budget.
<b>Total Task No. 2</b>			<b>19.8</b>	
3	4/21/2010	Cordasco, Michael	0.6	Review factoring motion.
3	4/29/2010	Cordasco, Michael	0.7	Review draft report to committee re: financing.
3	4/29/2010	Cordasco, Michael	0.4	Prepare financing summary.
3	4/30/2010	Cordasco, Michael	1.2	Participate in call with Counsel re: cash collateral.
3	4/30/2010	Cordasco, Michael	0.6	Review markup of CIT motion.
3	4/30/2010	Cordasco, Michael	1.1	Participate in call with Debtor Counsel re: Koral agreement.
3	4/30/2010	Simms, Steven	0.4	Review Koral agreement.
3	4/30/2010	Simms, Steven	0.9	Participate in call with Debtor Counsel re: Koral agreement.
3	4/30/2010	Simms, Steven	0.7	Participate in call with Counsel re: cash collateral issues.
3	5/7/2010	Cordasco, Michael	0.4	Review the Koral settlement agreement.
3	5/10/2010	Cordasco, Michael	0.5	Review the redline factor order.
3	5/14/2010	Cordasco, Michael	0.5	Participate in call with Counsel re: due diligence / Koral distribution agreement.

**EXHIBIT C**  
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**DETAIL OF TIME ENTRIES**  
**FOR THE PERIOD APRIL 15, 2010 TO MAY 31, 2010**

<b>Task Category</b>	<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Activity</b>
3	5/14/2010	Cordasco, Michael	0.4	Review revised draft of distribution agreement.
3	5/14/2010	Cordasco, Michael	0.4	Review executed financing agreement re: breakup fee.
3	5/18/2010	Cordasco, Michael	0.3	Review proposed changes to Koral agreement.
3	5/24/2010	Simms, Steven	0.2	Correspond re: DIP line items and budget.
3	5/24/2010	Cordasco, Michael	0.4	Review limited objection re: CIT.
3	5/24/2010	Cordasco, Michael	0.5	Participate in call with Counsel re: CIT motion.
3	5/25/2010	Simms, Steven	0.3	Correspond re: DIP issues and budget.
3	5/25/2010	Cordasco, Michael	0.6	Participate in call with CIT re: factor motion.
3	5/25/2010	Cordasco, Michael	0.5	Participate in call with Counsel re: factor facility.
<b>Total Task No.3</b>			<b>11.6</b>	
4	4/19/2010	Cordasco, Michael	0.5	Review draft distribution contract rejection motion.
<b>Total Task No. 4</b>			<b>0.5</b>	
5	4/19/2010	Cordasco, Michael	0.6	Review property lease rejection motions.
5	4/26/2010	Bernsohn, Sean	1.2	Review lease rejection notes
5	4/26/2010	Bernsohn, Sean	0.9	Participate in discussion with market participants re: market value of properties.
<b>Total Task No. 5</b>			<b>2.7</b>	
6	4/28/2010	Cordasco, Michael	0.6	Review Roth teaser document.
6	4/28/2010	Cordasco, Michael	0.7	Review Atlas teaser document.
6	4/29/2010	Cordasco, Michael	0.6	Review Atlas potential financing contact list.
6	4/29/2010	Cordasco, Michael	1.1	Perform review of received financing bids.
6	4/29/2010	Cordasco, Michael	0.5	Prepare list of question for financing call with Atlas.



**EXHIBIT C**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**DETAIL OF TIME ENTRIES**  
**FOR THE PERIOD APRIL 15, 2010 TO MAY 31, 2010**

<b>Task Category</b>	<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Activity</b>
6	4/30/2010	Cordasco, Michael	1.2	Participate in call with Atlas re: financing update.
6	4/30/2010	Simms, Steven	0.8	Participate in call with Debtor re: M&A process.
6	4/30/2010	Bernsohn, Sean	1.1	Participate in call with Atlas re: M&A activity.
6	5/3/2010	Simms, Steven	0.4	Review information on sale in preparation for the Committee call.
6	5/11/2010	Cordasco, Michael	0.8	Review received Letters of Intent (LOIs).
6	5/11/2010	Cordasco, Michael	0.7	Prepare summary of LOIs for the Committee.
6	5/11/2010	Simms, Steven	0.7	Participate in call with Committee re: offers and related items.
6	5/11/2010	Simms, Steven	0.4	Review offers on business.
6	5/13/2010	Simms, Steven	0.6	Review LOI summary.
6	5/13/2010	Cordasco, Michael	0.5	Participate in discussion with Atlas re: update on LOIs.
6	5/13/2010	Cordasco, Michael	0.2	Prepare summary of key LOI terms.
6	5/14/2010	Cordasco, Michael	0.8	Review and edit of M&A presentation.
6	5/14/2010	Cordasco, Michael	0.7	Review and update the presentation to the Committee on LOI's.
6	5/14/2010	Simms, Steven	0.6	Review presentation for the Committee on sale process.
6	5/14/2010	Bernsohn, Sean	2.4	Create and edit presentation for the Committee on sale process.
6	5/14/2010	Simms, Steven	0.6	Participate in call with potential buyer's counsel.
6	5/17/2010	Cordasco, Michael	0.5	Participate in call with Atlas re: updated LOIs.
6	5/17/2010	Cordasco, Michael	0.4	Review updated LOIs.
6	5/17/2010	Cordasco, Michael	0.7	Review and compile buyer list statistics.
6	5/17/2010	Cordasco, Michael	0.3	Review Atlas offer summary.
6	5/17/2010	Cordasco, Michael	0.4	Review recently received LOI.

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<b>Task Category</b>	<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Activity</b>
6	5/17/2010	Bernsohn, Sean	1.2	Review termsheets and case updates.
6	5/18/2010	Cordasco, Michael	0.6	Participate in call with Debtors re: M&A process
6	5/18/2010	Cordasco, Michael	0.5	Attend meeting re: M&A process.
6	5/18/2010	Simms, Steven	0.4	Review bids and LOI's.
6	5/18/2010	Simms, Steven	0.3	Participate in call with Investment Banker (IB) on bids.
6	5/25/2010	Cordasco, Michael	0.4	Correspond with Debtors re: M&A update.
6	5/25/2010	Simms, Steven	0.2	Correspond re: status of sale related items.
6	5/26/2010	Cordasco, Michael	0.6	Participate in call with Atlas re: status of agreement with purchaser.
6	5/26/2010	Cordasco, Michael	0.3	Prepare summary re: status of purchase agreement for Counsel.
6	5/26/2010	Simms, Steven	0.2	Participate in discussion re: update on sale and related items.
6	5/27/2010	Cordasco, Michael	0.4	Prepare summary re: status of M&A for Committee.
6	5/31/2010	Schondelmeier, Kathryn	1.3	Review LOI and asset sale proposals.
<b>Total Task No. 6</b>			<b>24.7</b>	
11	5/26/2010	Simms, Steven	0.7	Attend hearing on DIP, retention and other matters.
11	5/26/2010	Cordasco, Michael	0.3	Participate in meeting with Counsel re: Hearing re: DIP, retention, and other matters.
<b>Total Task No. 11</b>			<b>1.0</b>	
12	5/4/2010	Cordasco, Michael	1.2	Review SOFAs / SOALs.
12	5/4/2010	Bernsohn, Sean	2.2	Prepare summary of SOFA and SOAL schedules.
12	5/4/2010	Creagh, Kristina	1.2	Review Schedule F for claims greater than \$100K.
12	5/5/2010	Lloyd, Brian	0.9	Prepare summary of SOAL / SOFAs as of the filing date.
12	5/5/2010	Lloyd, Brian	1.4	Prepare summary schedule of assets and liabilities (SOALs).

**EXHIBIT C**  
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**DETAIL OF TIME ENTRIES**  
**FOR THE PERIOD APRIL 15, 2010 TO MAY 31, 2010**

<b>Task Category</b>	<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Activity</b>
12	5/5/2010	Lloyd, Brian	1.7	Prepare summary of Schedule F - creditors holding unsecured non-priority claims.
12	5/5/2010	Lloyd, Brian	0.8	Prepare summary of payments made to insiders within one year prior to the filing date.
12	5/5/2010	Cordasco, Michael	0.7	Review the SOFA/Schedules summary presentation.
12	5/5/2010	Cordasco, Michael	0.5	Review Triple R SOFA/Schedules.
12	5/5/2010	Bernsohn, Sean	1.2	Review SOFA and SOALS.
12	5/6/2010	Lloyd, Brian	1.3	Update analysis of SOFAs and SOALS.
12	5/7/2010	Cordasco, Michael	0.6	Prepare and review questions re: SOFAs / SOALS.
12	5/11/2010	Cordasco, Michael	0.7	Prepare summary of payments to insiders.
12	5/13/2010	Cordasco, Michael	1.1	Review recently received analysis from Debtors re: financial performance / SOFAs.
12	5/13/2010	Cordasco, Michael	0.3	Participate in call with Counsel re: SOFAs/Schedules.
12	5/14/2010	Lloyd, Brian	0.8	Update the analysis of SOFAs & SOALS.
12	5/14/2010	Cordasco, Michael	0.8	Review supporting documents re: SOAL/SOFA.
12	5/17/2010	Cordasco, Michael	0.5	Review SOFA/Schedule memo from Counsel.
12	5/17/2010	Bernsohn, Sean	1.9	Review and update SOFA/ SOALS presentation.
12	5/17/2010	Simms, Steven	0.6	Review and revise report for Committee on sale and SOFA's, SOAL's.
12	5/17/2010	Cordasco, Michael	1.1	Review and update the presentation to the Committee on SOFA/SOAL.
12	5/18/2010	Simms, Steven	0.6	Review and revise the Committee report on sale process and SOFA and SOAL's.
12	5/18/2010	Cordasco, Michael	0.8	Review and update the presentation to the Committee on SOFA and SOALS.
<b>Total Task No. 12</b>			<b>22.9</b>	
13	4/19/2010	Simms, Steven	0.8	Review information related to upcoming motions.
13	4/19/2010	Cordasco, Michael	0.8	Review Debtor professional retention applications.

**EXHIBIT C**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**DETAIL OF TIME ENTRIES**  
**FOR THE PERIOD APRIL 15, 2010 TO MAY 31, 2010**

<b>Task Category</b>	<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Activity</b>
13	4/19/2010	Cordasco, Michael	0.3	Participate in call with Counsel re: Atlas retention.
13	4/20/2010	Cordasco, Michael	0.6	Review and provide comment on Atlas retention.
13	4/20/2010	Cordasco, Michael	0.4	Participate in discussion re: Atlas retention.
13	4/21/2010	Cordasco, Michael	0.6	Review first day motions.
13	4/21/2010	Cordasco, Michael	0.4	Participate in call with Counsel re: first day motions.
13	4/21/2010	Simms, Steven	0.5	Participate in call with Counsel first day motions.
13	4/26/2010	Cordasco, Michael	0.4	Participate in discussion with Counsel and Debtor re: Atlas coordination.
13	4/26/2010	Cordasco, Michael	0.7	Review proposed terms to Atlas retention agreement.
13	4/26/2010	Simms, Steven	0.6	Correspond re: Atlas retention.
13	4/27/2010	Cordasco, Michael	0.8	Prepare document re: definitions for Atlas retention.
13	4/27/2010	Cordasco, Michael	0.4	Attend meeting re: Atlas retention.
13	4/27/2010	Cordasco, Michael	0.5	Review comparable retention letters.
13	4/27/2010	Cordasco, Michael	0.5	Review updated Atlas draft retention papers..
13	4/27/2010	Cordasco, Michael	0.5	Participate in call with Counsel re: Atlas retention.
13	4/27/2010	Simms, Steven	0.2	Correspond re: Atlas retention.
13	4/27/2010	Simms, Steven	0.7	Prepare modifications to Atlas agreement.
13	4/27/2010	Cordasco, Michael	0.6	Participate in call with Debtors re: Atlas application.
13	5/6/2010	Cordasco, Michael	0.8	Review proposed amendments to Atlas retention agreement.
13	5/6/2010	Cordasco, Michael	0.5	Participate in call with Counsel re: modifications to Atlas retention agreement.
13	5/7/2010	Cordasco, Michael	0.3	Participate in call with Counsel re: Atlas retention application.

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<b>Task Category</b>	<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Activity</b>
13	5/18/2010	Cordasco, Michael	0.5	Participate in call with Counsel re: motions for May 26th hearing.
<b>Total Task No. 13</b>			<b>12.4</b>	
14	5/26/2010	Simms, Steven	0.2	Participate in discussion with Debtor re: Rodeo claim and case.
14	5/27/2010	Cordasco, Michael	0.6	Review and prepare claims reconciliation analysis.
14	5/27/2010	Cordasco, Michael	0.5	Participate in call with Counsel re: claims.
<b>Total Task No. 14</b>			<b>1.3</b>	
19	4/15/2010	Simms, Steven	0.4	Review case information.
19	4/16/2010	Bernsohn, Sean	2.8	Review case materials and first day docket filings.
19	4/16/2010	Bernsohn, Sean	1.3	Review case materials and draft request outline.
19	4/16/2010	Simms, Steven	0.5	Correspond re: information request and pending motions.
19	4/19/2010	Cordasco, Michael	0.6	Prepare and review initial request list.
19	4/19/2010	Bernsohn, Sean	2.9	Review court filings in order to prepare draft re: due diligence list.
19	4/20/2010	Bernsohn, Sean	1.1	Correspond re: case status and issues.
19	4/20/2010	Simms, Steven	0.4	Correspond re: case issues.
19	4/21/2010	Cordasco, Michael	0.3	Review and edit agenda for meeting.
19	4/23/2010	Simms, Steven	0.3	Correspond re: case status and issues.
19	4/26/2010	Cordasco, Michael	0.3	Correspond re: confidentiality agreements.
19	4/27/2010	Cordasco, Michael	0.4	Review confidentiality agreement.
19	4/28/2010	Eisenband, Michael	1.0	Review case status and related issues.
19	4/28/2010	Cordasco, Michael	0.4	Review and update outstanding request list.
19	4/28/2010	Cordasco, Michael	0.3	Review confidentiality agreement.

**EXHIBIT C**  
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<b>Task Category</b>	<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Activity</b>
19	4/28/2010	Cordasco, Michael	0.8	Coordinate the negotiation of confidentiality agreement.
19	4/30/2010	Bernsohn, Sean	2.4	Create and update due diligence checklist.
19	5/3/2010	Cordasco, Michael	0.6	Prepare summary of case issues.
19	5/4/2010	Cordasco, Michael	0.5	Attend meeting to discuss case status and next steps.
19	5/6/2010	Bernsohn, Sean	0.4	Review updated due diligence request list.
19	5/10/2010	Eisenband, Michael	0.5	Update on case timeline and strategy.
19	5/11/2010	Cordasco, Michael	0.3	Participate in call with Debtors re: open request items.
19	5/11/2010	Bernsohn, Sean	0.7	Update request list.
<b>Total Task No. 19</b>			<b>19.2</b>	
20	4/18/2010	Simms, Steven	0.8	Participate in call with Debtor re: case background and strategy.
20	4/18/2010	Cordasco, Michael	0.4	Prepare agenda for initial call with Debtor advisors.
20	4/18/2010	Cordasco, Michael	1.0	Participate in call with Debtor re: case background and strategy.
20	4/18/2010	Bernsohn, Sean	1.0	Participate in call with Debtor re: case background.
20	4/21/2010	Simms, Steven	1.5	Prepare for and attend meeting with Debtor re: case background and issues.
20	4/21/2010	Cordasco, Michael	1.7	Prepare for and attend meeting with Debtors' professionals re: case background.
20	4/21/2010	Bernsohn, Sean	1.3	Attend meeting with Debtors' professionals re: case background.
20	4/21/2010	Bernsohn, Sean	1.2	Prepare for meeting with Debtors' professionals re: case background.
20	4/28/2010	Cordasco, Michael	0.3	Participate in call with Debtors re: case status update.
20	4/28/2010	Bernsohn, Sean	1.9	Participate in call with Atlas re: data requests.
20	4/29/2010	Cordasco, Michael	0.5	Participate in call with Debtors re: case status update.
20	5/4/2010	Cordasco, Michael	0.4	Participate in call with Debtors re: outstanding request list.

**EXHIBIT C**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**DETAIL OF TIME ENTRIES**  
**FOR THE PERIOD APRIL 15, 2010 TO MAY 31, 2010**

<b>Task Category</b>	<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Activity</b>
20	5/5/2010	Cordasco, Michael	0.4	Prepare agenda for meeting with debtors and correspond with counsel re: same.
20	5/6/2010	Cordasco, Michael	2.3	Attend meeting with Committee, Debtors, and Counsel re: sale process and issues.
20	5/6/2010	Bernsohn, Sean	1.8	Attend meeting with Committee Counsel and Debtors re: sale process and issues.
20	5/6/2010	Cordasco, Michael	0.7	Review debtor materials in preparation for meeting.
20	5/6/2010	Simms, Steven	2.3	Attend meeting with Debtor and Committee re: sale process and sale issues.
20	5/10/2010	Simms, Steven	0.3	Participate in call with Debtor re: sale process.
20	5/13/2010	Cordasco, Michael	0.5	Participate in call with Debtors re: information request.
<b>Total Task No. 20</b>			<b>20.3</b>	
21	4/15/2010	Eisenband, Michael	0.5	Participate in Conference call with Creditor Committee and Counsel re: strategy.
21	4/19/2010	Simms, Steven	1.6	Attend meeting with Counsel re: first day motions.
21	4/19/2010	Cordasco, Michael	1.4	Attend meeting with Counsel re: first day motions.
21	4/19/2010	Bernsohn, Sean	1.2	Attend meeting with Committee Counsel re: first day motions.
21	4/20/2010	Cordasco, Michael	0.5	Participate in call with Counsel re: status update.
21	4/22/2010	Simms, Steven	1.2	Participate in call with Committee re: case status and pending motions.
21	4/22/2010	Cordasco, Michael	0.7	Prepare for initial call with Committee.
21	4/22/2010	Cordasco, Michael	1.6	Participate in call with Committee re: case status and pending motions.
21	4/22/2010	Cordasco, Michael	0.5	Participate in call with Committee member re: lease rejection.
21	4/22/2010	Bernsohn, Sean	1.3	Participate in call with Committee re: case status and pending motions.
21	4/23/2010	Cordasco, Michael	0.4	Participate in call with Counsel re: request list and confidentiality agreement.
21	4/27/2010	Simms, Steven	0.7	Prepare for and participate on Committee call.
21	4/27/2010	Cordasco, Michael	0.9	Participate in weekly call with Committee.

**EXHIBIT C**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**DETAIL OF TIME ENTRIES**  
**FOR THE PERIOD APRIL 15, 2010 TO MAY 31, 2010**

<b>Task Category</b>	<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Activity</b>
21	4/30/2010	Cordasco, Michael	0.4	Participate in call with Counsel re: case status update.
21	5/3/2010	Cordasco, Michael	0.3	Coordinate Committee call.
21	5/3/2010	Simms, Steven	0.7	Participate in call with Committee on Koral and other items.
21	5/3/2010	Bernsohn, Sean	0.9	Participate in call with the Committee re: Koral and other items.
21	5/4/2010	Cordasco, Michael	0.4	Participate in call with Counsel re: case status update.
21	5/6/2010	Cordasco, Michael	0.7	Prepare for Committee meeting re: sale process and issues.
21	5/7/2010	Simms, Steven	0.4	Participate in call with Counsel re: workplan.
21	5/7/2010	Cordasco, Michael	0.6	Participate in call with Counsel re: status update.
21	5/11/2010	Cordasco, Michael	1.3	Participate in call with Committee re: offers and related items.
21	5/18/2010	Cordasco, Michael	0.4	Coordinate with Counsel re: distribution agreement / fee application.
21	5/18/2010	Simms, Steven	0.8	Participate in call with Committee re: sale and related issues.
21	5/18/2010	Cordasco, Michael	1.2	Participate in call with Committee.
21	5/24/2010	Cordasco, Michael	0.5	Participate in call with Debtor re: upcoming motions and 13 week cash flows.
21	5/25/2010	Simms, Steven	0.8	Participate in Committee call re: DIP, sale process, LOI's, and related items.
21	5/25/2010	Simms, Steven	0.2	Participate in call with Creditor re: sale issues.
21	5/25/2010	Cordasco, Michael	1.4	Participate in call with Committee re: sale process, DIP, and LOI's.
21	5/27/2010	Simms, Steven	0.4	Participate in call with Counsel re: sale process, claims and other action steps.
<b>Total Task No. 21</b>			<b>23.9</b>	
23	4/15/2010	Hellmund-Mora, Marili	1.6	Prepare and review relationship check list and submit findings in connection with FTI's retention affidavit.
23	4/19/2010	Hellmund-Mora, Marili	2.9	Continue to review relationship check in preparation of FTI's retention affidavit.
23	4/19/2010	Hellmund-Mora, Marili	1.1	Prepare Exhibits A and B for the FTI retention affidavit.



**EXHIBIT C**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**DETAIL OF TIME ENTRIES**  
**FOR THE PERIOD APRIL 15, 2010 TO MAY 31, 2010**

<b>Task Category</b>	<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Activity</b>
23	4/19/2010	Hellmund-Mora, Marili	2.8	Continue to review relationship check list and submit findings in connection with FTT's retention affidavit.
23	4/22/2010	Fabiaschi, Emily	3.9	Prepare draft retention affidavit and application.
23	4/23/2010	Bernsohn, Sean	2.8	Prepare retention application.
23	4/23/2010	Bernsohn, Sean	0.6	Update the retention application.
23	4/23/2010	Cordasco, Michael	0.5	Review initial draft of the retention application.
23	4/27/2010	Cordasco, Michael	0.3	Attend meeting re: retention application.
23	5/6/2010	Bernsohn, Sean	0.4	Review and update retention documents.
23	5/6/2010	Bernsohn, Sean	1.3	Review court documents and retention documents.
23	5/7/2010	Cordasco, Michael	0.4	Review Counsel's changes to retention application.
23	5/10/2010	Simms, Steven	0.4	Participate in call with Counsel re: retention issues.
23	5/11/2010	Cordasco, Michael	0.5	Review and update the retention application.
23	5/11/2010	Cordasco, Michael	0.7	Perform research of comparable fee structures for retention document.
23	5/11/2010	Bernsohn, Sean	0.8	Correspond re: fee study for retention documentation.
23	5/11/2010	Herold, Christopher	0.5	Perform research of professional retention comparables.
23	5/17/2010	Bernsohn, Sean	1.1	Update fee study to compare fees for various cases.
23	5/17/2010	Cordasco, Michael	0.6	Prepare information related to retention.
23	5/18/2010	Simms, Steven	0.3	Participate in call re: retention items.
23	5/18/2010	Cordasco, Michael	0.4	Review and update required information for retention documents.
23	5/18/2010	Cordasco, Michael	0.3	Continue to review and update required information related to retention.
23	5/18/2010	Cordasco, Michael	0.4	Participate in call with General Counsel re: objection response.
23	5/19/2010	Cordasco, Michael	0.5	Update retention papers to reflect hourly agreement.

**EXHIBIT C**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**DETAIL OF TIME ENTRIES**  
**FOR THE PERIOD APRIL 15, 2010 TO MAY 31, 2010**

<b>Task Category</b>	<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Activity</b>
23	5/19/2010	Cordasco, Michael	0.4	Review and update the professional fee study.
23	5/19/2010	Bernsohn, Sean	0.9	Review and update fee comparison study.
23	5/20/2010	Simms, Steven	0.3	Review and revise retention papers.
23	5/20/2010	Cordasco, Michael	0.5	Update retention papers to reflect negotiations.
23	5/20/2010	Cordasco, Michael	0.4	Update the application to incorporate updated negotiations.
23	5/21/2010	Cordasco, Michael	0.6	Participate in call with Counsel re: retention modifications.
23	5/21/2010	Bernsohn, Sean	0.8	Review and update retention documents.
23	5/24/2010	Cordasco, Michael	0.3	Review and update retention papers.
23	5/26/2010	Cordasco, Michael	0.6	Review retention agreements.
<b>Total Task No. 23</b>			<b>29.9</b>	
24	5/14/2010	Hellmund-Mora, Marili	0.6	Review Rock & Republic billing to date.
24	5/24/2010	Hellmund-Mora, Marili	0.6	Review additional R&R billings to date.
<b>Total Task No. 24</b>			<b>1.2</b>	
<b>Grand Total</b>			<b>194.0</b>	

**EXHIBIT D**  
**ROCK & REPUBLIC ENTERPRISES, INC., CASE NO. 10-11728**  
**SUMMARY OF EXPENSES BY CATEGORY**  
***FOR THE PERIOD APRIL 15, 2010 TO MAY 31, 2010***

<b>Expense Category</b>	<b>Expense Total</b>
Ground Transportation	\$0.00
Airfare	0.00
Lodging	0.00
Business Meals	0.00
Other - Research	0.00
<b>Total Out-of-Pocket Expenses</b>	<b>\$ -</b>